

COVER SHEET

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SEC Registration Number

S E M I R A R A M I N I N G C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A
2 2 8 1 D O N C H I N O R O C E S A V E N U E
M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

John R. Sadullo
(Contact Person)

888-3000
(Company Telephone Number)

1 2 3 1

(Fiscal Year)

1 7 - C

(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Corporate Finance Dept.

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 7, 2014
Date of Report
2. SEC Identification No.: 91447 3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (2) 888-3555 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 356,250,000
11. Indicate the item numbers reported herein: **Item 9:**

At today's meeting, the Board of Directors of Semirara Mining Corporation (the "Corporation") approved the Corporation's unaudited consolidated financial statements for the interim period ended June 30, 2014.

Accordingly, consolidated H1 Net Income After Tax (NIAT) dropped 26% YoY at PHP2.65 billion from PHP3.58 billion last year. Net of eliminations, coal contributed PHP2.74 billion and Sem-Calaca Power Corporation (Sem-Calaca) recorded net loss of PHP54 million, respectively. Meanwhile, Southwest Luzon Power Corporation, the project company of phase 1 of the power expansion, recorded non-capitalizable pre-operating expenses amounting to PHP38 million.

Unit 2 of Sem-Calaca power plant was down for scheduled maintenance, to give way for the total replacement of its distribution control system (DCS), at the start of the year. The testing and commissioning of the new DCS went beyond the original estimated timetable. This resulted to the power segment's exposure to high WESM prices for its replacement power to MERALCO as its outage allowance was fully consumed at the start of the second quarter.

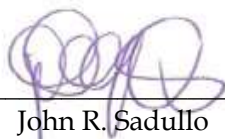
Coal production increased 59% YoY or posted 5.1 MMT for H1, bringing down cost of coal sold per unit by 23%, while coal shipment is 32% higher YoY or sold 4.4M MT. Before eliminations, coal and Sem-Calaca recorded NIAT of PHP6.72 billion (inclusive of dividend income) and net loss of PHP573 million, respectively.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title :



John R. Sadullo
Corporate Secretary

Date : August 7, 2014